LMS Flow

Four Type Of User. We are manage role base route as per user

1. **Admin**
2. **Cluster Head (Branch Head)**
3. **Team Lead (Manager**
4. **BDE**

# Common Login Page:-

Login pages common for all the users of LMS.

1. Using **username (create by admin)** and **password**
2. After login success user insert there **secret key (4 digit)** to access the panel
3. After login users can update their **profile** and change their password using profile panel of the right side of page. And also from this **popup** have a logout button to logout from the session.

# Admin:-

## **Dashboard:**

* To start the month for BDE we have on option
* Otherwise All data is static for now

## **Admin Management:**

* Admin can add other **admins** with their **username, password and secret key**.
* View the list of all the admins created by logged in admin and other admins

## **Branch Management:**

* Branch have divide two parts, branch list and branch targets
* Admin can add, update **Branch**
* View the list of all the branch and branch targets. And see which **Cluster** is assigned on particular branch

## **Cluster Management:**

* Admin can add, update **Cluster**
* View the list of all the cluster. And see which **Cluster** is assigned on particular branch
* Admin can add other **cluster** with their **username, password, and secret key**. And user id with updated
* **Switch Branch:** admin want to change the cluster branch too.
* **Remove Branch:** admin want to remove the cluster branch.
* **Delete Cluster:** admin want to delete cluster first is required to remove the branch then delete the cluster head. But in Listing to status delete
* **Status Change:** Admin want to change the cluster status **(Activate and Deactivate)**

## **Report Management: Work In Progress**

## **View History (For Logs LMS): Work In Progress**

## **General Management:**

* Admin can add and update of all Pre-villages type for- Lead Source, Lead Type, Call Mode, Call Type, Proposal Type, Requirement Type, and Pre Define Notes.

# Cluster:-

## **Dashboard:**

* All data is static for now

## **Team Lead:**

* Team Lead have divide two parts, TL list and TL targets
* Cluster can add, update, active and deactivate
* Cluster can add other **TL** with their **username, password, and secret key**. And user id with updated
* Clustered Assign particular TL targets and update more targets. And also update previous month target have permission to cluster
* Targets List showing on monthly based
* TL distribute the targets all BDE and Self

## **BDE:**

* BDE have divide two parts, BD list and BD targets
* Cluster can add, update, active and deactivate
* Cluster can add other **BDE** with their **username, password, and secret key**. And user id with updated
* Clustered Assign particular BDE targets and update more targets. And also update previous month target have permission to cluster
* Cluster Assign the TL of particular BDE and also update the BDE

# Team Lead:-

## **Dashboard:**

* All data is static for now

## **BDE:**

* BDE have divide two parts, BD list and BD targets
* Cluster can add, update, active and deactivate
* Cluster can add other **BDE** with their **username, password, and secret key**. And user id with updated
* Clustered Assign particular BDE targets and update more targets. And also update previous month target have permission to cluster
* Cluster Assign the TL of particular BDE and also update the BDE

Creds:-  
Admin: **username1, username2**

Cluster: **username3, username4**

Team Lead: **username10, username11**

BDE: **username12, username13**  
  
Common Password for all **Username@123**

Common Secret Key for all **1234**